**INTEREST RATES MARKET NOTICE**

**Date: 4 February 2015**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BIDC44”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED** on Interest Rate Market with effect from 6 February 2015 under its **Domestic Medium Term Note Programme dated 3 September 2012.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** BIDC44

**Nominal Issued** R 544,000,000.00

**Issue Price** 98.417%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 8 May 2015

**Books Close** 3 May 2015

**Interest Payment Date(s)** 8 May 2015

**Last Day to Register** By 17:00 on2 May 2015

**Issue Date** 6 February 2015

**Date Convention** Following

**Interest Commencement Date** 6 February 2015

**First Interest Payment Date** 8 May 2015

**ISIN No.** ZAG000123522

**Additional Information** SENIOR, UNSECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC44%20Pricing%20Supplement%2020150206.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC44%20Pricing%20Supplement%2020150206.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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